

## Attachment B

### ***Do you intend to retain experts or consultants?***

CAC Manitoba intends to retain experts and consultants and present a budget consistent with past budgets found to be appropriate by the PUB.

***If yes, please attach copies of the curriculum vitae for any expert and/or consultant, as well as the following:***

All curriculum vitae are attached.

### **Expert Consultant #1**

Name:	Peter Dyck
Experience:	Over 20 years
Telephone #:	204-668-5694
Tariff Rate:	\$255.00
Address and Email:	35 Radium Cove Winnipeg, MB R2G 3K1 <a href="mailto:peter@peterdyck.ca">peter@peterdyck.ca</a>
Firm or Organization	Oakwood Strategy Group Inc.
Evidence to be provided on issues in scope:	NA
Brief explanation of experience relevant to evidence to be provided:	<p>Peter Dyck received his Diploma of Technology in Financial Management Technology (Accounting Option) in June 1973 from the British Columbia Institute of Technology. In 1976 he received his Certified General Accountants Association of Canada designation (CGA). In 2005 the Certified General Accountants Association of Canada honoured him with the fellowship designation (FCGA) for outstanding contribution to the Association, accounting profession and community. With the amalgamation of the accounting associations he now holds the FCPA, FCGA designations. In 2006, Mr. Dyck was certified as a professional Corporate Director (ICD.D) by the Institute of Corporate Directors.</p> <p>Peter has worked in the property and casualty insurance industry since 1973 in various positions and capacities. The most recent position was as Director of Finance</p>

	<p>and Corporate Controller at the Manitoba Public Insurance Corporation where he was responsible for financial and risk management, strategic planning, forecasting, regulatory activities, budgeting, accounting, reinsurance accounting, financial controls and reporting. Currently he is President of Oakwood Strategy Group Inc. providing consulting services in regulatory support, estate planning and management and financial planning advice.</p> <p>Since 2016 he serves on the Board of Directors of the Workers Compensation Board of Manitoba as Director and he also serves on the Audit Committee as Chair and is a member of the Prevention Committee. Since 2008 he serves on the Board of Directors of the Concordia Hospital Foundation Inc. as Director and he also serves as Treasurer. He also served on the Bethania Group Board of Directors as Director for nine years.</p> <p>Peter has worked in the Property &amp; Casualty insurance industry for over 34 years and will rely on all of the expertise he has gained, with particular emphasis on forecasting, financial reporting, financial sustainability and risk mitigation.</p>
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**Expert Consultant #2**

Name:	Jeff Crozier
Experience:	14 years
Telephone #:	(204) 942-0654 (ext 218)
Tariff Rate:	\$195.00
Address and Email:	300-259 Portage Avenue Winnipeg, MB R3B 2A9 jcrozier@intergroup.ca
Firm or Organization:	Inter Group Consultants
Evidence to be provided on issues in scope:	NA
Brief explanation of experience relevant to evidence to be provided:	Jeff holds a Masters in Economics from McGill and a Bachelor of Commerce (Hons) from the University of Manitoba.

	<p>Jeff has held progressively senior roles in a diverse range of firms over his 15 year career. Prior to joining InterGroup Consultants in 2020, Mr. Crozier served as the Director of Regulatory Affairs at Manitoba Public Insurance where he was accountable for the delivery and performance of the annual General Rate Application proceeding before the Manitoba Public Utilities Board.</p> <p>Before his time in the auto insurance field, Mr. Crozier's career focused on electricity rate regulation, and competitive wholesale and retail electricity markets. He has served as a consumer advocate in Alberta representing the interests of small consumers before the Alberta Utilities Commission, and conducted market surveillance and analysis of the wholesale and retail electricity markets in Alberta and the Western Interconnection.</p>
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### Expert Consultant #3

Name:	Paula Elliot
Experience:	Over 20 years
Telephone #:	(416) 868-2358
Tariff Rate:	\$453.00
Address and Email:	120 Bremner Boulevard Suite 800 Toronto, ON M5J 0A8 paula.elliott@oliverwyman.com
Firm or Organization	Oliver Wyman
Evidence to be provided on issues in scope:	NA
Brief explanation of experience relevant to evidence to be provided:	<p>Paula holds a Bachelor of Mathematics, Actuarial Science (Hons) from the University of Waterloo.</p> <p>Paula is a Principal in the Toronto, Ontario office with the Actuarial Consulting practice of Oliver, Wyman Limited.</p> <p>She specializes in the automobile insurance practice area and in providing actuarial services to insurance regulatory authorities.</p>

	<p>Her primary responsibilities include reviewing automobile insurance rate applications, providing expert witness testimony on rate applications, analyzing automobile insurance reform measures, conducting automobile insurance benchmark rate studies and performing special studies.</p> <p>Prior to joining Oliver Wyman, Paula provided actuarial services to a large insurer as an employee for over 15 years with many areas of responsibility including rate making, loss reserving and financial planning.</p> <p>Paula is a Fellow of the Canadian Institute of Actuaries and a Fellow of the Casualty Actuarial Society.</p>
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#### Expert Consultant #4

Name:	Rajesh Sahasrabuddhe
Experience:	Over 19 years
Telephone #:	(215) 246-1028
Tariff Rate:	\$453.00
Address and Email:	Three Logan Square 1717 Arch Street, Suite 1100 Philadelphia, PA 19103 rajesh.sahasrabuddhe@oliverwyman.com
Firm or Organization	Oliver Wyman
Evidence to be provided on issues in scope:	NA
Brief explanation of experience relevant to evidence to be provided:	<p>Rajesh ("Raj") holds a Bachelor of Science, majoring in Mathematics – Actuarial Science (<i>summa cum laude</i>) from the University of Connecticut.</p> <p>Raj is a Partner and Philadelphia Office Leader with Oliver Wyman Actuarial Consulting. His primary responsibilities are to provide actuarial consulting services to a variety of insurance, reinsurance and self-insured organizations. He serves as lead consultant and provides risk-financing guidance on actuarial assignments. Raj is a Fellow of the Casualty Actuarial Society, an Associate of the Canadian</p>

	<p>Institute of Actuaries, and a Member of the American Academy of Actuaries. He has been approved to provide captive loss reserve certifications by regulatory authorities in Vermont, South Carolina, Delaware, and Bermuda.</p> <p>Prior to joining Oliver Wyman, Raj provided actuarial consulting services to self-insured clients at a national brokerage company and financial advisory and litigation support services at an independent consulting firm. With his prior experience at a Big Four audit firm, he is also familiar with insurance accounting issues.</p>
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### Expert Consultant #5

Name:	Valter Viola
Experience:	20 plus years
Telephone #:	(416) 967-0252 x222
Tariff Rate:	\$255.00
Address and Email:	2489 Bloor St. W Toronto, ON M6S 1R6 vviola@cortexconsulting.com
Firm or Organization	Cortex Applied Research Inc.
Evidence to be provided on issues in scope:	NA
Brief explanation of experience relevant to evidence to be provided:	<p>Mr. Valter Viola is a portfolio, research and risk management professional with 24 years of experience in institutional investment management (mostly defined benefit pension plans). He held executive and senior management roles in portfolio management, risk management, investment research and economics for 12 years at two of Canada's largest institutional investors (CPP Investment Board and Ontario Teachers' Pension Plan). For the past 12 years, he has been an advisor to Boards, Investment Committees and Management Teams at some of the largest institutional investors (primarily North America).</p> <p>In 2016, Mr. Viola was engaged by the Public</p>

	<p>Interest Law Centre on behalf of the Consumers' Association of Canada (Manitoba Branch), and was an expert witness during the 2017/2018 MPI GRA. Under PUB Order 10.13, the PUB ordered MPI to obtain an updated ALM study, which was to address each of the 18 recommendations made by Mr. Viola.</p> <p>Mr. Viola holds a Bachelors of Commerce degree from the University of Toronto, MBA from the Ivey School of Business (Western University), practiced as a Chartered Accountant and is a CFA charterholder.</p>
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### Expert Consultant #5

Name:	Andrea Sherry
Experience:	20 plus years
Telephone #:	(204) 223-3847
Tariff Rate:	\$255.00
Address and Email:	628 Fairmont Road Winnipeg, MB R3R 1B1 andreawsherry@gmail.com
Firm or Organization	Independent Consultant
Evidence to be provided on issues in scope:	NA
Brief explanation of experience relevant to evidence to be provided:	<p>Andrea Sherry received her Bachelor of Commerce (Honors) in December 1990 from the University of Manitoba with a major in Actuarial mathematics. She became a Fellow of the Casualty Actuarial Society and Fellow of the Canadian Institute of Actuaries in 2000. Andrea became a Fellow Chartered Insurance Professional and received her Canadian Risk Management designation in 2005. She became a Certified Management Accountant in 2008 and is now a Chartered Professional Accountant, Certified Management Accountant.</p> <p>Andrea was Vice President, Insurance Solutions at The Wawanesa Mutual Insurance Company in Winnipeg. In this role, she was responsible for the company's</p>

actuarial pricing, product development and maintenance, as well as head office personal lines underwriting. Prior roles include work in solvency and capital, enterprise risk management and investments. Andrea has had appointed actuary and valuation actuary roles prior to joining Wawanesa. She has worked on Dynamic Capital Adequacy Testing and internal models to satisfy the regulatory requirements in the United Kingdom (where internal models to determine capital adequacy are used by larger companies). She has also been involved in the preparation of an Own Risk Solvency Assessment.

Andrea has worked in the Property & Casualty insurance industry for over 25 years. She has provided expert evidence to the Manitoba Public Utilities Board on issues related to risk and ratemaking.

**Notes:**

At this time, CAC Manitoba does not intend to file evidence. In the event that this changes as the record of the proceeding develops, CAC Manitoba will advise the Board and MPI and will seek direction on how to proceed in order to qualify the witnesses.