

Attachment B

Do you intend to retain experts or consultants?

CAC Manitoba intends to retain experts and consultants and present a budget consistent with past budgets found to be appropriate by the PUB. It has not finalized arrangements with experts and the attached list contains some names who will not be retained for the hearing.

If yes, please attach copies of the curriculum vitae for any expert and/or consultant, as well as the following:

All curriculum vitae are attached.

Expert Consultant #1

Name:	Peter Dyck
Experience:	Over 20 years
Telephone #:	204-668-5694
Tariff Rate:	\$240.00
Address and Email:	35 Radium Cove Winnipeg, MB R2G 3K1 peter@peterdyck.ca
Firm or Organization	Oakwood Strategy Group Inc.
Evidence to be provided on issues in scope:	None – consultant
Brief explanation of experience relevant to evidence to be provided:	<p>Peter Dyck received his Diploma of Technology in Financial Management Technology (Accounting Option) in June 1973 from the British Columbia Institute of Technology. In 1976 he received his Certified General Accountants Association of Canada designation (CGA). In 2005 the Certified General Accountants Association of Canada honoured him with the fellowship designation (FCGA) for outstanding contribution to the Association, accounting profession and community. With the amalgamation of the accounting associations he now holds the FCPA, FCGA designations. In 2006, Mr. Dyck was certified as a professional Corporate Director (ICD.D) by the Institute of Corporate Directors.</p> <p>Peter has worked in the property and casualty insurance industry since 1973 in various positions and capacities. The most</p>

	<p>recent position was as Director of Finance and Corporate Controller at the Manitoba Public Insurance Corporation where he was responsible for financial and risk management, strategic planning, forecasting, regulatory activities, budgeting, accounting, reinsurance accounting, financial controls and reporting. Currently he is President of Oakwood Strategy Group Inc. providing consulting services in regulatory support, estate planning and management and financial planning advice.</p> <p>Since 2016 he serves on the Board of Directors of the Workers Compensation Board of Manitoba as Director and he also serves on the Audit Committee as Chair and is a member of the Prevention Committee. Since 2008 he serves on the Board of Directors of the Concordia Hospital Foundation Inc. as Director and he also serves as Treasurer. He also served on the Bethania Group Board of Directors as Director for nine years.</p> <p>Peter has worked in the Property & Casualty insurance industry for over 34 years and will rely on all of the expertise he has gained, with particular emphasis on forecasting, financial reporting, financial sustainability and risk mitigation.</p>
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Expert Consultant #2

Name:	Mavis Johnson
Experience:	50 years
Telephone #:	604-421-6940
Tariff Rate:	\$175.00
Address and Email:	8553 Flowering Place Burnaby, BC V5A 4B4 mavis@ctsinstitute.com
Firm or Organization:	Independent Consultant
Evidence to be provided on issues in scope:	None contemplated at this time – consultant**
Brief explanation of experience relevant to evidence to be provided:	Mavis Johnson has over 50 years of road safety experience worldwide. She has been

the lead consultant in the development and management of many multi-disciplinary road safety programs covering the fields of engineering, enforcement and education. Mavis has worked at both strategic and operational levels within the area of road safety and injury prevention. Her diverse background includes work as a traffic police officer in the UK; managing the Insurance Corporation of British Columbia's Road Improvement Program, including developing partnerships with road authorities to examine and improve road infrastructure and managing a group of road safety engineers, and; as a community road safety officer in the UK and in BC, in managing education and public awareness campaigns at the community level. In addition she has advised the World Bank on road safety strategies (and their road safety guidelines) and programs for Low and Middle-Income countries.

At the *international* level, she has, on several occasions, evaluated the progress of Road Safety Action Plans and the Statewide Road Safety Strategy in the State of Victoria, Australia. She was engaged by the World Bank to undertake a Road Safety Management Capacity Assessment in the State of Minas Gerais, Brazil and was the co-team leader and road safety strategy specialist on a World Bank funded project for the Government of Vietnam. Her expertise has also been utilized in the countries of Belize, Trinidad and Tobago, Guyana and Indonesia where she has developed frameworks for strategic road safety plans based on the Safe System Approach. Mavis also provides specialist expertise and training to the International Council on Alcohol

Policies on their Global Drink Driving Strategy, currently being piloted in 6 countries.

At a *national level*, Mavis Johnson completed a Mid-Term evaluation of Canada's national road safety strategy, Road Safety Vision 2010 on behalf of the CCMTA. This document provided the foundation for the provinces and territories to establish 3 yr strategic plans to improve the traffic safety situation in their jurisdictions. She was engaged with CCMTA and Transport Canada to undertake an Environmental Scan of road safety programs (domestic and international) as a foundation for the next Canadian Road Safety Strategy.

At a *provincial level*, in addition to ICBC's Road Improvement Program, she provided the technical expertise in the development, monitoring and evaluation of the Alberta Traffic Safety Strategy and the Annual Action Plans. She also prepared the British Columbia Provincial Health Officer's Special Report on Road Safety which reviewed all the road safety activities in BC and made recommendations for improvement. She is the co-chair of the BC Road Safety Plan working group on Safe Roads and Communities. Recently she was involved in an evaluation of road safety programs of the Manitoba Public Insurance Corporation, including their High School Driver Education Program and the Graduated Licensing Program.

At a *municipal level*, in her work with the Insurance Corporation of British Columbia, she introduced the "Safer City" program, modeled on the successful Gloucester Safer City project in the UK. She has also, on several occasions, evaluated the progress of

	<p>Community Traffic Safety Action Plans in the State of Victoria, Australia. Mavis also developed the first City of Edmonton Traffic Safety Strategy which led to the establishment of the City of Edmonton Office of Traffic Safety. Internationally she has worked on Integrated Urban Road Safety Projects in Indonesia and Belize.</p> <p>At a <i>community / School District level</i>, she assisted in the development of the “Way to Go!” program – a school-based vehicle reduction strategy encouraging walking and cycling to school and also evaluated the Safe Routes to School programs in several jurisdictions in B.C. She has recently developed a comprehensive “Community Road Safety Assessment” tool which provides communities a checklist which, once completed, can identify their current status with respect to progress towards their community road safety goals and traffic safety culture.</p>
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Expert Consultant #3

Name:	Wallace Pitt
Experience:	25 years
Telephone #:	647-505-9115
Tariff Rate:	\$175.00
Address and Email:	2492 Waterford Street Oakville ON L6L 5E6 pitt.wallace@gmail.com
Firm or Organization	AFYA Capital Solutions
Evidence to be provided on issues in scope:	None – consultant
Brief explanation of experience relevant to evidence to be provided:	Mr. Pitt has 25 years of Technology Governance and Risk Management Consulting experience. He has a strong professional services background, with expertise in IT Governance, Technology Risk Assessment along with IT Security

	<p>Governance. Wallace has significant experience in the pragmatic and effective review and assessment of Information Technology and Cybersecurity controls for both large and medium-sized enterprises</p> <p>Mr. Pitt brings significant exposure to an organization's Enterprise Technology and Business Architecture, with experience performing review and assessment of technology and security architecture. He is expert in the assessment of IT Architecture Solutions, and performing compliance reviews against IT architecture standards. In his various senior roles, Wallace developed and led effective information security & risk management program initiatives.</p> <p>In his leadership role as Chief Information Security Officer for Symcor Inc., Wallace created and led an effective information risk management program, consistent with the organization's strategic business plan. He planned and executed the delivery of several key compliance initiatives (including SAS70 and PCI DSS). He demonstrated expertise in the pragmatic use of these frameworks to provide the basis for risk management and risk reporting. This has also been applied in his experience with utility companies (BellCanada, Ontario Power Generation and HydroOne), as well as in Financial Services (Scotiabank, TD Bank and CIBC).</p>
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Expert Consultant #4

Name:	Wayne Simpson
Experience:	Over 20 years
Telephone #:	204-474-6174
Tariff Rate:	\$175.00
Address and Email:	43 Highcastle Crescent Winnipeg, MB R2N 3V7 simpson@ms.umanitoba.ca
Firm or Organization	University of Manitoba
Evidence to be provided on issues in scope:	Dr. Wayne Simpson's evidence is expected to

	<p>address the appropriate level for the Rate Stabilization Reserve (“RSR”), including how the DCAT has been used to set a range for the RSR.*</p>
<p>Brief explanation of experience relevant to evidence to be provided:</p>	<p>Dr. Wayne Simpson has a PhD from the London School of Economics (1977) and is a Full Professor in the Department of Economics at the University of Manitoba, where he has taught since 1979. His areas of academic expertise include applied econometrics, applied microeconomics, quantitative methods, and economic and social policy analysis. He has authored or co-authored three books and more than fifty peer-reviewed articles on these and related topics, including two papers on the impact of risk on the behaviour of the firm.</p> <p>Dr. Simpson is currently on the editorial board of Canadian Public Policy, Canada’s foremost peer-reviewed academic journal for economic and social policy, and the executive council of the Canadian Economics Association. He was a 2014 recipient of the McCracken award for the development and analysis of economic statistics from the Canadian Economics Association.</p> <p>Dr. Simpson's expertise in applied microeconomics and econometrics are especially relevant to this hearing on Manitoba Public Insurance rates. Applied microeconomics is the study of the behaviour of individual agents (e.g., firms and households) in the market using modern theory and empirical methods. It seeks to apply the analysis to practical problems such as risk management and investment strategies. Applied econometrics uses specific statistical techniques, particularly regression methods, to analyze and predict economic behaviour and apply it to practical social problems.</p> <p>Dr. Simpson has significant extensive experience provided expert evidence at the Public Utilities Board including the 2007, 2010, 2013, 2014, 2016, 2018 and 2019</p>

	Manitoba Public Insurance Rate Applications on issues such as the Rate Stabilization Reserve and investment strategy. Dr. Simpson will rely on his expertise in applied econometrics and applied microeconomics in this proceeding.
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Expert Consultant #5

Name:	John Todd
Experience:	35 years
Telephone #:	416-348-9910
Tariff Rate:	\$240.00
Address and Email:	34 King Street East, Suite 600 Toronto, ON M5C 2X8 jtodd@elenchus.ca
Firm or Organization	Elenchus Research Associates Inc.
Evidence to be provided on issues in scope:	<p>With regard to the Manitoba Public Insurance CMP, Mr. Todd's evidence is expected to address three main issues:</p> <ul style="list-style-type: none"> • The appropriate capital structure and regulatory principles with respect to the purpose of reserves, such as the Rate Stabilization Reserve, for Crown corporations; • The relationship between regulated and non-regulated lines of business, such as Basic, Extension and SRE in the context of MPI; and • How regulatory principles relating to reserves and the relationship between regulated and non-regulated lines of business applies to MPI's Rate Stabilization Reserve and the proposed CMP.
Brief explanation of experience relevant to evidence to be provided:	<p>John Todd has specialized in government regulation for over 35 years, addressing issues related to price regulation and deregulation, market restructuring to facilitate effective competition, and regulatory methodology.</p> <p>John has provided expert assistance in a total</p>

	<p>of 46 proceedings before the Public Utilities Board of Manitoba from 1990 to 2017. He has presented evidence in 23 of these cases. He was retained by the Manitoba Public Utilities Board as an Independent expert consultant to review aspects of Manitoba Hydro's Needs for and Alternatives to (NFAT) its Preferred Development Plan.</p> <p>With respect to Manitoba Public Insurance, John provided expert evidence with respect to the Rate Stabilization Reserve and related issues in the 2006 GRA, the 2002 GRA, the 2000 GRA, the 1999 GRA and the 1998 GRA.</p> <p>His work has included advising clients and preparing expert evidence with respect to the appropriate capital structure for Crown Corporation and the relationship between Crown corporations and unregulated lines of business, including applicable regulatory principles.</p> <p>Sectors of primary interest in recent years have included electricity, natural gas and the telecommunications industry. John has assisted counsel in over 250 proceedings and provided expert evidence in over 100 hearings. His clients include regulated companies, producers and generators, competitors, customer groups, regulators and government.</p>
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Expert Consultant #6

Name:	Valter Viola
Experience:	25 years
Telephone #:	416-819-2307
Tariff Rate:	\$240.00
Address and Email:	50 De Vere Gardens Toronto, ON M5M 3E7 vviola@cortexconsulting.com
Firm or Organization	Cortex Consulting

Evidence to be provided on issues in scope:	None contemplated at this time – consultant**
Brief explanation of experience relevant to evidence to be provided:	<p>Mr. Valter Viola is a portfolio, research and risk management professional with 25 years of experience in institutional investment management (mostly defined benefit pension plans). He held executive and senior management roles in portfolio management, risk management, investment research and economics for 12 years at two of Canada's largest institutional investors (CPP Investment Board and Ontario Teachers' Pension Plan). For the past 12 years, he has been an advisor to Boards, Investment Committees and Management Teams at some of the largest institutional investors (primarily North America).</p> <p>In 2016, Mr. Viola was engaged by the Public Interest Law Centre on behalf of the Consumers' Association of Canada (Manitoba Branch), and was an expert witness during the 2017/2018 MPI GRA. Under PUB Order 10.13, the PUB ordered MPI to obtain an updated ALM study, which was to address each of the 18 recommendations made by Mr. Viola.</p> <p>In 2018, Mr. Viola was engaged once against on behalf of CAC Manitoba and acted as an expert witness in the 2019/20 MPI GRA. In PUB Order 159/19, the PUB recognized merit in Mr. Viola's opinion and directed the Corporation to set up and run "shadow portfolios" for the Basic and Pension portfolios.</p> <p>Mr. Viola holds a Bachelors of Commerce degree from the University of Toronto, MBA from the Ivey School of Business (Western University), practiced as a Chartered Accountant and is a CFA charterholder.</p>

Expert Consultant #7

Name:	Andrea Sherry
Experience:	28 years
Telephone #:	204-223-3847

Tariff Rate:	\$250.00
Address and Email:	628 Fairmont Road Winnipeg, MB R3R 1B1 andreawsherry@gmail.com
Firm or Organization	Independent Consultant
Evidence to be provided on issues in scope:	Ms Andrea Sherry's evidence is expected to address the appropriate level for the Rate Stabilization Reserve ("RSR"), including how the DCAT has been used to set a range for the RSR.*
Brief explanation of experience relevant to evidence to be provided:	<p>Andrea Sherry received her Bachelor of Commerce (Honors) in December 1990 from the University of Manitoba with a major in Actuarial mathematics. She became a Fellow of the Casualty Actuarial Society and Fellow of the Canadian Institute of Actuaries in 2000. Andrea became a Fellow Chartered Insurance Professional and received her Canadian Risk Management designation in 2005. She became a Certified Management Accountant in 2008 and is now a Chartered Professional Accountant, Certified Management Accountant.</p> <p>Andrea is currently Vice President, Insurance Solutions at The Wawanesa Mutual Insurance Company in Winnipeg. Her current role is responsible for the company's actuarial pricing, product development and maintenance, as well as head office personal lines underwriting. Prior roles include work in solvency and capital, enterprise risk management and investments. Andrea has had appointed actuary and valuation actuary roles prior to joining Wawanesa. She has worked on Dynamic Capital Adequacy Testing and internal models to satisfy the regulatory requirements in the United Kingdom (where internal models to determine capital adequacy are used by larger companies). She has also been involved in the preparation of an Own Risk Solvency Assessment.</p> <p>Andrea has worked in the Property & Casualty insurance industry for over 25 years and will rely on all of the expertise she has gained, with particular emphasis on her</p>

	expertise in actuarial work and investments. She has provided expert evidence to the Manitoba Public Utilities Board on issues related to risk and ratemaking.
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Notes:

*At this time, it is anticipated that **either Dr. Simpson or Ms Sherry** will prepare evidence jointly or collaboratively with Mr. John Todd, in relation to the appropriate level of the Rate Stabilization Reserve. Both Dr. Simpson and Ms Sherry have previously been qualified by the PUB.

**At this time, CAC Manitoba does not intend to file evidence from Mr. Valter Viola or Ms Mavis Johnson. In the event that this changes as the record of the proceeding develops, CAC Manitoba will advise the Board and MPI and will seek direction on how to proceed in order to qualify the witnesses.